Title	Plan and manage complex tree work		
Level	5	Credits	10

Purpose	People credited with this unit standard are able to: assess tree work required; develop a plan and quote for completion of the required work; and manage completion of the work.
Classification	Horticulture > Arboriculture

Available grade	Achieved
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Guidance Information

- 1 Legislation and references relevant to this standard include but are not limited to:
 - Health and Safety at Work Act 2015;
 - · Resource Management Act 1991;
 - BS 3998:2010, *Tree work. Recommendations*, available from www.britishstandard.org.uk;
 - ANSI A300, Standards for Tree Care Operations (Parts 1 − 7) and their subsequent amendments, available from www.isa-arbor.com;
 - WorkSafe New Zealand, Approved Code of Practice Safety and Health in Arboriculture (2012), available from www.worksafe.govt.nz/worksafe;
 - WorkSafe New Zealand, Approved Code of Practice for Safety and Health in Tree Work Part 2: Maintenance of trees around power lines (2017), available from www.worksafe.govt.nz/worksafe;
 - WorkSafe New Zealand, Best Practice Guidelines Mobile Elevating Work Platforms (2014), available from www.worksafe.govt.nz/worksafe;
 - New Zealand Transport Agency (NZTA), Code of Practice for Temporary Traffic Management (COPTTM): Part 8 of the Traffic Control Devices Manual (TCD Manual) (2012), available from www.nzta.govt.nz;
 - New Zealand Arboricultural Association Inc. (NZ Arb), Best Practice Guide (BPG) for Safety Requirements in New Zealand Arboricultural Operations (2017), available from www.nzarb.org.nz; and any subsequent amendments.

2 Definitions

Complex tree work is that which requires: diagnosis of work to be completed; advanced level climbing and roping skills; and uses heavy lifting and transporting equipment.

Workplace procedures refer to the policies and procedures on safety and operation set down by the employer or organisation. Workplace procedures should reflect industry best practice, the BPG, equipment manufacturers' requirements, and current legislation.

3 For the purposes of assessment evidence must be presented in accordance with workplace procedures.

Outcomes and performance criteria

Outcome 1

Assess tree work required.

Performance criteria

1.1 Examine the tree and determine its current condition.

Range includes but is not limited to – tree health, stability, structural

soundness, internal decay.

1.2 Identify and document work required to enable a work specification to be developed.

Outcome 2

Develop a plan and quote for completion of the required work.

Performance criteria

- 2.1 Plan outcomes of work to be done in sequence in accordance with work specification.
- 2.2 Arrange resources for the work to be completed.

Range may include but is not limited to – permits, labour, lifting and

transport equipment, climbing and roping gear, cutting equipment,

stump grinders, brushwood chipper, site safety equipment;

evidence of five is required.

- 2.3 Identify requirements for, and arrange provision of, specialist services.
- 2.4 Assess the site for hazards and develop a plan to manage any identified hazards.
- 2.5 Develop a quote for the required work.

Outcome 3

Manage completion of the work.

Performance criteria

3.1 Provide instructions to workers for work to be completed and confirm their understanding of requirements and procedures.

- 3.2 Implement procedures to ensure workers conform with the Standards, Codes of Practice and workplace procedures.
- 3.3 Consult with authorities responsible for public services and safety involved in the management of the project.

Range may include – police, utility companies, local authorities, Occupational Safety and Health Service, iwi.

3.4 Complete work in accordance with the specification and leave the site in a safe condition to allow other work to proceed without disruption.

Planned review date	31 December 2026

Status information and last date for assessment for superseded versions

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Process	Version	Date	Last Date for Assessment	
Registration	1	14 March 1995	31 December 2023	
Review	2	23 November 1999	31 December 2023	
Revision	3	13 February 2002	31 December 2023	
Revision	4	24 February 2006	31 December 2023	
Review	5	11 December 2009	31 December 2023	
Review	6	24 June 2021	N/A	

Consent and Moderation Requirements (CMR) reference	0032
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This CMR can be accessed at http://www.nzga.govt.nz/framework/search/index.do.

Comments on this unit standard

Please contact the Primary ITO standards@primaryito.ac.nz if you wish to suggest changes to the content of this unit standard.