

**Field      Service Sector****Revision of *Financial Services – Professional Practice* skill standard**

<b>Subfield</b>	<b>Domain</b>	<b>ID</b>
Financial Services	Financial Services - Professional Practice	40659

Ringa Hora Services Workforce Development Council has completed the revision of the skill standard listed above.

**Date new versions published****August 2025****Planned review date****December 2030****Summary**

Version 1 of 40659 was published in May 2025 as part of the standards review under the domain Financial Services - Professional Practice. Programme development identified that a revision was required to this standard to correct the credit value that was assigned at registration.

**Main changes**

- 40659 was revised from 15 credits to 20 to include 5 credits that were missing from Version 1 of the skill standard.
- An assessment criterion was edited and supporting indicative content was added to align with the 5 extra credits.

**The last date for assessment for version 1 of this standard is 31 August 2025.**

**Detailed list of standards – classification, title, level, and credits**

All changes are in **bold**.

Service Sector > Financial Services > Financial Services - Professional Practice

<b>ID</b>	<b>Title</b>	<b>Level</b>	<b>Credit</b>
40659	Analyse client information to develop recommendations for life, disability, and health insurance needs	5	<b>20</b>