

Field Service Sector

Republication of *Financial Services* Qualification

Republished qualification

Ref	Version	Qualification Title	Credits
2315	3	New Zealand Certificate in Financial Services (Level 5) with strands in Investment; Life, Disability, and Health Insurance; General Insurance; Residential Property Lending; Personal Lending; Banking; and Trustee Services	60-65

Republished information

Qualification Developer	Services Industry Skills Board
Reason for the republication	Extension to last date of assessment
Review date	24 November 2025
Outcome date	January 2026
Next review date	31 May 2029

Summary of republication and consultation process

The extension of the last date for assessment (LDA) of superseded version 2 of the above qualification has been undertaken following request and discussion with education providers.

This 14-month extension to the LDA is to enable cohorts of enrolled learners/ākonga to complete version 2 of the qualification, and allow the sufficient time for providers to transition to version 3.

Main changes resulting from the republication process

The last date for assessment of version 2 of the qualification was extended from 30 April 2026 to 30 June 2027.

Transition information

Ref:	Version	Qualification Title	Last date of entry*	Last date of assessment
2315	2	New Zealand Certificate in Financial Services (Level 5) with strands in Investment; Life, Disability, and Health Insurance; General Insurance; Residential Property Lending; Personal Lending; Banking; and Trustee Services	N/A	30 June 2027

*only required for outcome category C or D

Any additional information, including Qualification Developer contact details

It is not intended that any existing candidate be disadvantaged by these transition arrangements; however, anyone who feels they have been disadvantaged may appeal to:

Services Industry Skills Board

PO Box 445

Wellington

New Zealand

Phone: 04 909 0306

Email: qualifications@servicesisb.nz