Title	Research and market a group tour		
Level	4	Credits	8

Purpose	People credited with this unit standard are able to: research market needs and opportunities for the development of a group tour; construct a group tour; develop a marketing strategy for a group tour; and evaluate the performance of a group tour.

Classification	Tourism > Travel
Available grade	Achieved
Available grade	Actileved

### **Guidance Information**

1 Definition

*Travel industry workplace policies and procedures* refer to documented instructions about workplace expectations. These may include but are not limited to – customer service delivery, personal presentation, legislation, organisational structure, business objectives.

- 2 For the purpose of this unit standard a group tour could relate to a special interest tour, and the tour evaluation may be completed for a simulated tour.
- 3 All assessment tasks for performance criteria must be carried out in accordance with travel industry workplace policies and procedures.

# Outcomes and performance criteria

### Outcome 1

Research market needs and opportunities for the development of a group tour.

### **Performance criteria**

- 1.1 Information is researched and demand for a tour is established in terms of relevant national or international economic indicators.
  - Range economic indicators may include but are not limited to market access and size, disposable income, employment statistics, business confidence, international visitor arrivals, currency fluctuations, business growth, frequency of event; evidence is required for a minimum of three.
- 1.2 Target market is determined in accordance with information researched in performance criterion 1.1.

- 1.3 Possible costs and profitability of a tour are estimated in accordance with information researched.
- 1.4 Any competitors for the target market are identified in accordance with information researched and opportunities for developing a competitive advantage are identified.
- 1.5 Length of tour and commencement date are established in accordance with information researched.

# Outcome 2

Construct a group tour.

### Performance criteria

- 2.1 Tour itinerary is constructed in accordance with information researched.
  - Range components may include but are not limited to accommodation, transport, meals, attractions or activities, events; evidence is required for a minimum of three components.
- 2.2 Tour cost and selling price are determined in accordance with itinerary constructed.
- 2.3 Tour viability and profitability is determined in accordance with information researched.

### Outcome 3

Develop a marketing strategy for a group tour.

### Performance criteria

- 3.1 Marketing objectives and promotional options are devised that are attainable and measurable, and consistent with the research conducted pertaining to target market and competitors.
- 3.2 Promotional material is produced in accordance with the marketing objectives.
  - Range promotional material may include but is not limited to flyer, brochure, radio, television or print advertisement, the Internet; evidence is required for a minimum of two forms of promotional material.

### Outcome 4

Evaluate the performance of a group tour.

### Performance criteria

- 4.1 Tour is evaluated in accordance with customer feedback.
- 4.2 Tour is evaluated to identify any enhancements and improvements for any future tours.

Replacement information	This unit standard replaced unit standard 3745 and unit standard 3747.
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Planned review date 31 December 2025
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#### Status information and last date for assessment for superseded versions

Process	Version	Date	Last Date for Assessment
Registration	1	30 April 2001	31 December 2018
Review	2	16 July 2010	31 December 2018
Review	3	16 February 2017	31 December 2022
Review	4	26 November 2020	N/A

Consent and Moderation Requirements (CMR) reference	0112	
This CMR can be accessed at http://www.nzqa.govt.nz/framework/search/index.do.		

### Comments on this unit standard

Please contact <u>qualifications@ServiceIQ.org.nz</u> if you wish to suggest changes to the content of this unit standard.